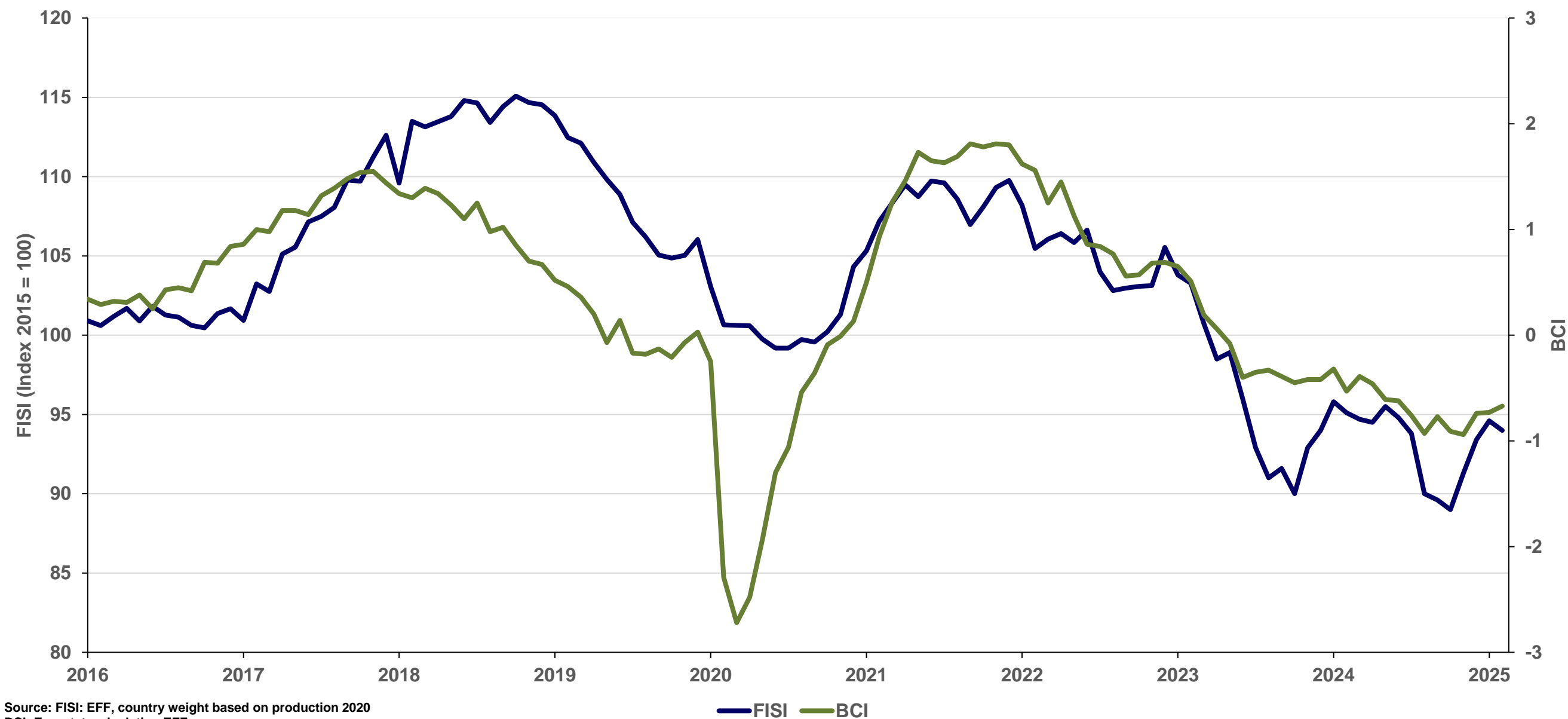




European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

April 2025

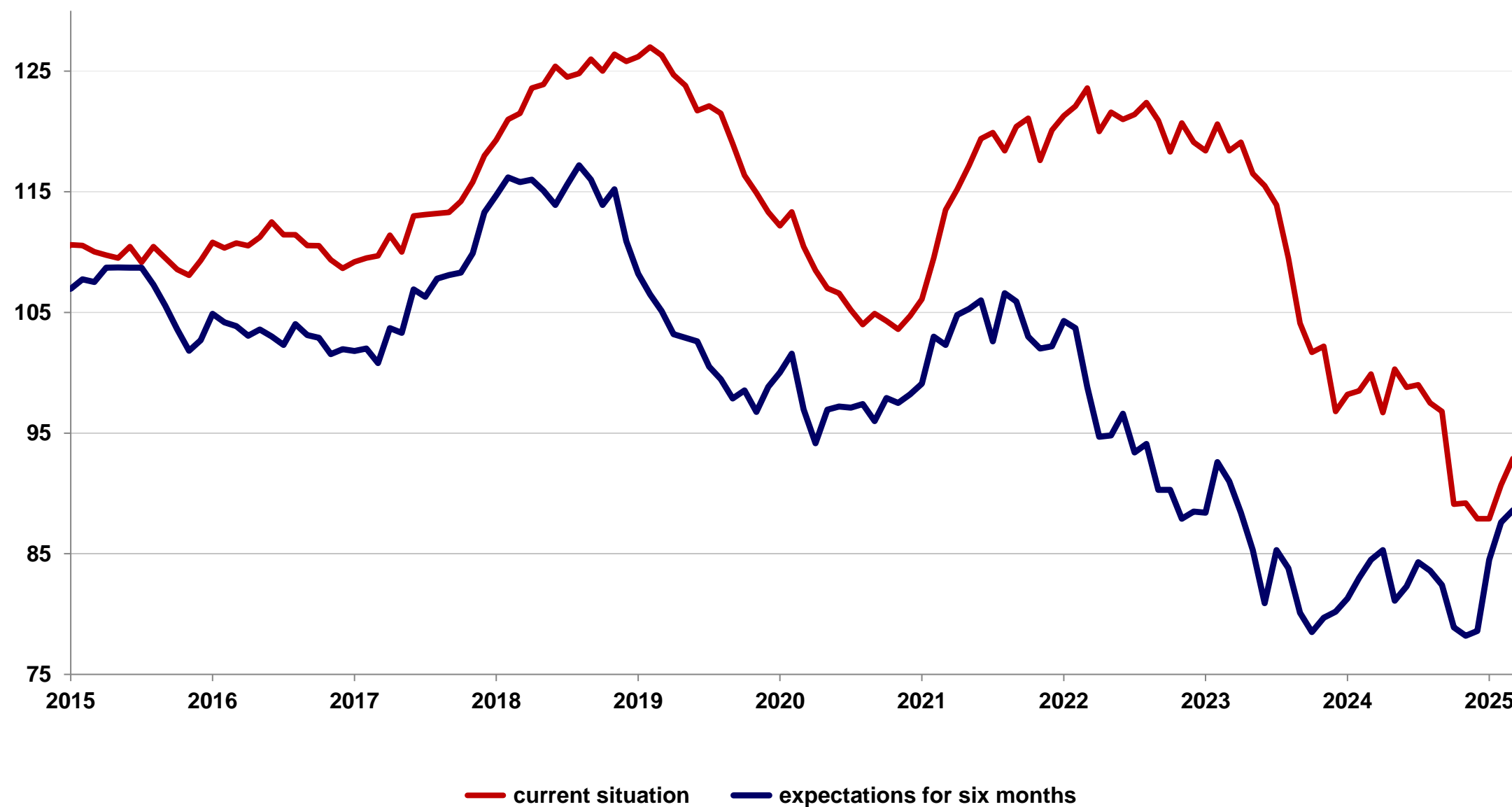


Source: FISI: EFF, country weight based on production 2020
BCI: Eurostat, calculation EFF



European Foundry Industry Sentiment Indicator FISI

Ferrous Castings – April 2025



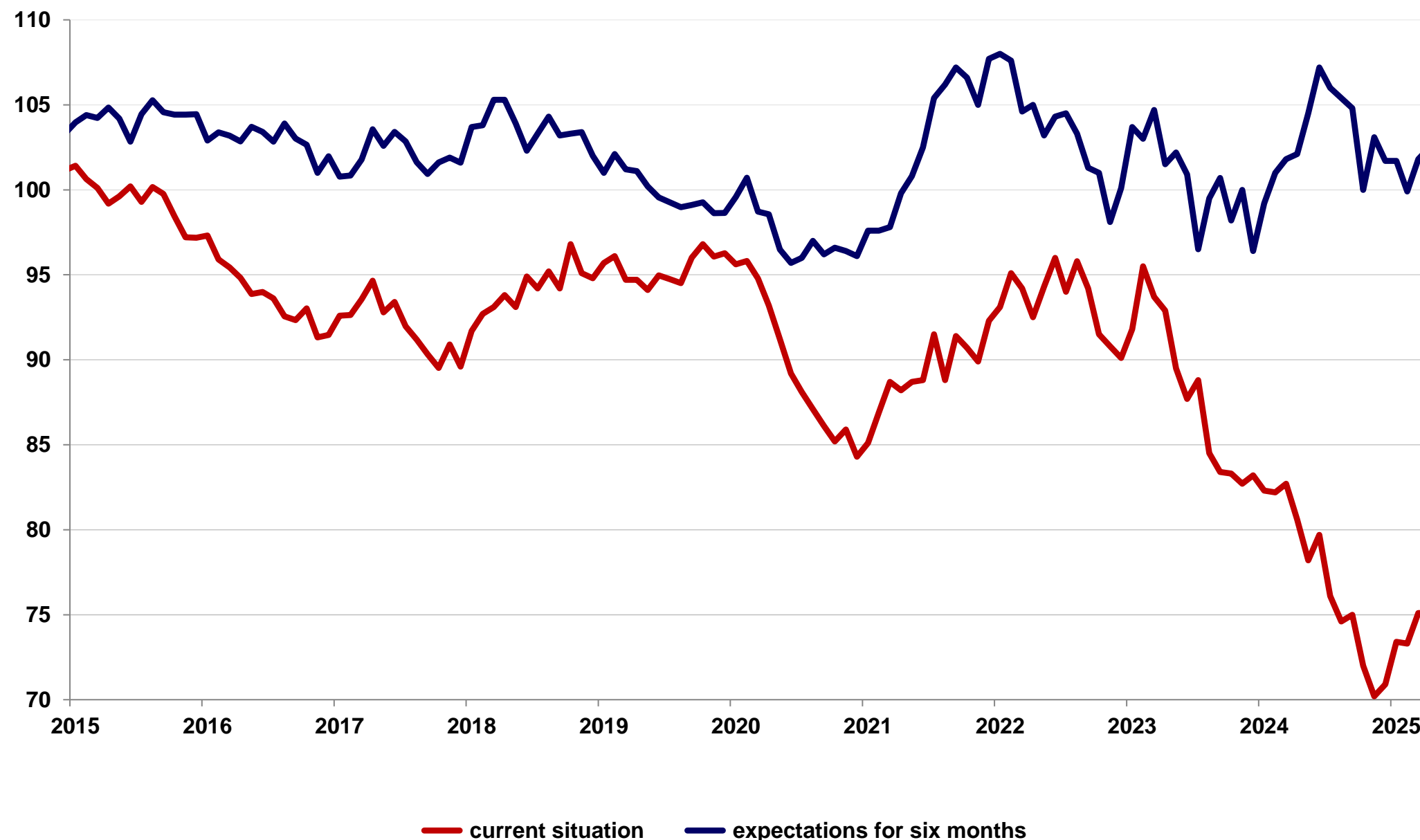
The assessment of the current business situation of the European iron foundries increased in April by 0.2 point to reach a level of 93.1 index points. Expectations for the next six months decreased by 1.8 point, reaching to 86.8 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Steel Castings – April 2025



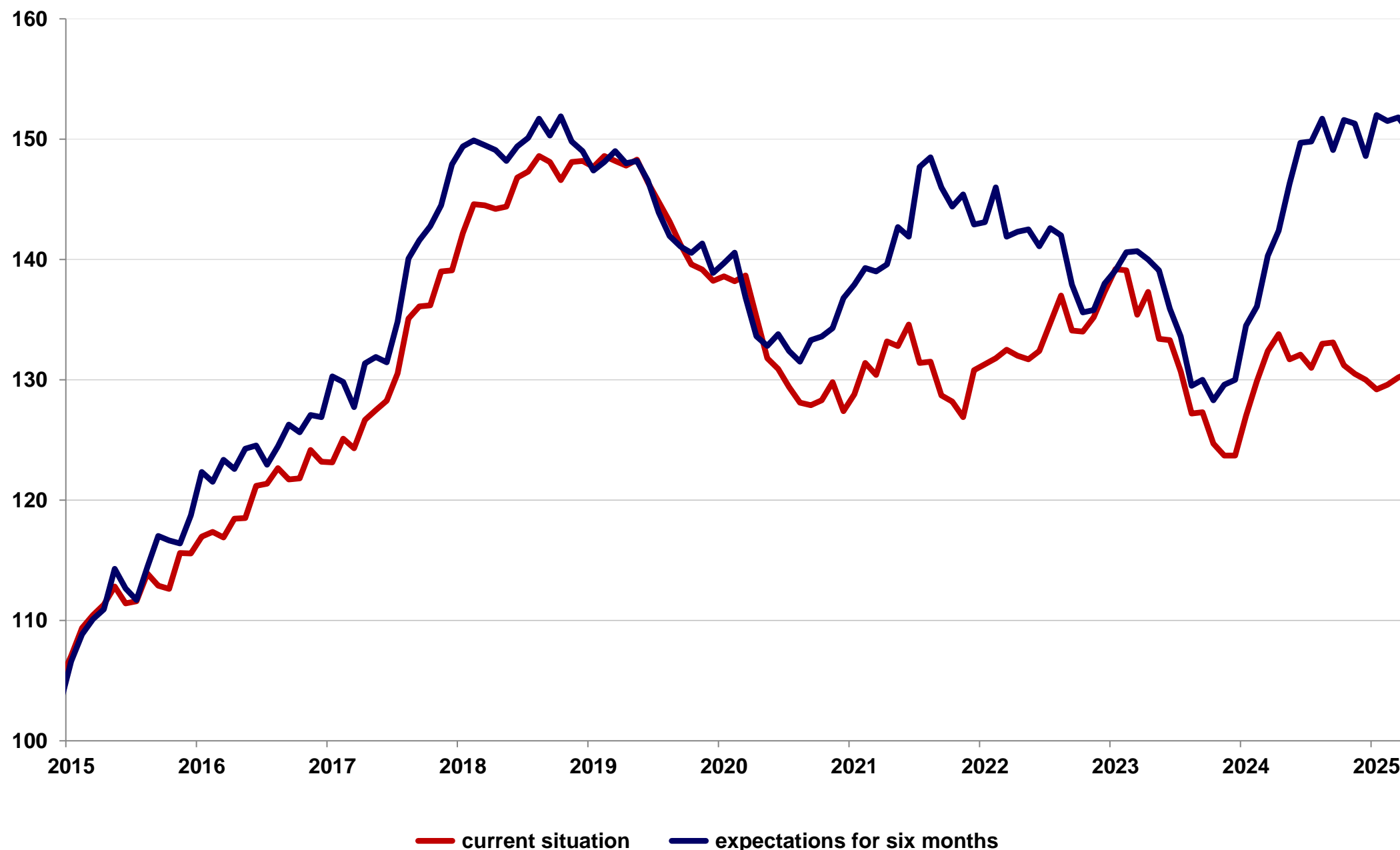
The assessment of the current business situation of European steel foundries were stable at the level of 75.1 index points in April 2025. The expectations for the next six months increased by 0.7 point to the level of 102.5 index.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Non-Ferrous Castings - April 2025



In April, the assessment of the current business situation of European non-ferrous foundries increased by 0.4 points. The index value now stands at 130.6 index points. Expectations for the next 6 months, at the same time decreased by 1.2 points to an index value of 150.6.

Source EFF, Index 2010 = 100, country weight based on production 2020